State Benefit Application Instructions

These instructions are for Indiana County Veteran Service Officers who have attended training and passed the state benefit examination for Indiana Veteran Benefits. You will also need an embosser with the IDVA raised seal to apply to applications of eligible veterans. If you are a new service office and need the training and examination, please contact Tim Dyke at 317-232-3910 or tdyke@dva.in.gov

NOTE: CVSOs are authorized to determine eligibility for state benefit applications, IF they have all the needed documents provided by the veteran. (i.e. Discharge papers (DD214),the VA Disability Award Letter WITH the service dates and the combined percentage annotated, OR the Disability award letter with the individual disability breakdown, student birth certificate or adoption paperwork. IF the veteran cannot provide proof of service, disability award, or award of certain medals, Send the application to IDVA so we can request this information from the VA Regional Office. DO NOT CALL THE CVSO HOT LINE AND ATTEMPT TO GET THIS INFORMATION.

Tuition and Fee Exemption for child of a disabled veteran, child of a Purple Heart Recipient, child of a former POW/MIA OR Purple Heart recipient

What the veteran/student needs to provide to you:

- 1. Completed application with correct initial service time for veteran signed by the Student (on or before June 30, 2011 OR on or after July 1, 2011)
- 2. Copy of the Student's Birth Certificate OR adoption paperwork
- 3. Veterans DD 214 that has War Time service dates, or award of expeditionary medal for equally hazardous duty or award of the Purple Heart Medal
- 4. Disability award letter with the combined rating 0%-100% not needed for Purple Heart Recipient or Child of Purple Heart Recipient.

Complete the CVSO IDVA Information in RED ink, Sign it and placed the embossed seal in the lower right corner.

Scan the application and all the supporting documentation, in color if possible, in to ONE file and name it

TUTIONStudentName EXAMPLE: TUITIONTimDyke

Create a profile for the veteran if not in VetraSpec (all that is needed is a name and SSN) then upload the scanned document under the veteran's profile.

Send all Child of a Former POW/MIA who do not have a s/c Disability or had been awarded the Purple Heart Medal to IDVA for verification.

Disabled Veteran Property Tax Deduction <u>IC 6-1.1-12</u> chapter 13 & 14 Excise tax <u>IC 6-6-5-5.2</u>

What you need;

Veteran DD214 or Discharge papers

Disability award letter (10% or Higher) for wartime vet

10% sc AND over 62 years old for peacetime veteran OR 100% sc if under 62 years old for peacetime veteran.

NOTE: the equally hazardous duty and expeditionary medal is ONLY considered for the TUITION and FEE EXEMPTION not the Tax Deduction

Transfer all the information from the Veterans DD214 and the disability award letter to the bottom of the application and sign date and place the raised seal on the form in the lower right hand corner. USE RED INK.

Scan the application and supporting documentation in color if possible and name the file PROPERTY TAX. Create a veteran profile in VetraSpec if there is not already one created and place the scanned file under the veterans profile under documents. Instruct the veteran to take the approved application to the Auditors office. If the veteran might qualify for the peacetime deduction of \$12,480 let them know in order to get this deduction their property value must be under the maximum of \$143,160. DONE

Veteran License Plates:

DISABLED VETERAN PLATE; IC 9-18-18-1

You must have the award letter that lists the individual disabilities. They must have at least a 50% sc disability rating 60% of which is attributed to a mobility disability OR be unable to walk without pain or difficulty.

PURPLE HEART LICENSE PLATE; IC 9-18-19 Version a

You must have documentation of receiving the Purple Heart Medal.

DISABLED PURPLE HEART PLATE: IC 9-18-19-1 Version b

You must have documentation of receiving the Purple Heart Medal. They must also be eligible for a disable handicap placard.

Note: the veteran can make their choice at the BMV if they want the Disabled PH plate There is no check box for this plate on the application.

HOOSIER VETERAN PLATE:

Instruct the veteran to take their DD214 to the License branch for verification to purchase their appropriate service branch license plate.

SEND ALL REQUESTS FOR FORMER POW/MIA PLATES TO IDVA FOR VERIFICATION

Check the appropriate box for the license plate eligible for, sign and date the form, and place the raised seal on the lower right hand corner. In RED INK Scan the application and supporting documents in color if possible and in ONE file and name it LICENSE PLATE. If the veteran

does not have a profile in VetraSpec create one (you only need a name and SSN) and load the scanned file into documents. DONE.

Discounted Hunting and Fishing License; IC 14-22-12-1.5

Verify SC disability from USDVA award letter 0-100%, OR DOD paperwork for disability retirement benefits, sign and stamp the form. No need to keep record for this benefit. DNR keeps them on file.

Note: if the veteran mails the approved application to DNR they must include a check AND a self addressed, stamped envelope for DNR to send their license. FAX COPIES ARE NO LONGER ACCEPTED DNR requires original (Wet) signatures. Also FYI DNR picks these approved forms up from the IDVA office once or twice a week.

QUICK REFERENCE FOR NAMING CONVENTIONS FOR STATE EBENFITS

Tuition and Fee Exemption for Purple Heart Recipients TUITION PH

Tuition and Fee Exemption for Child of Veteran TUITION Student Name

Disabled Veteran Property Tax Deduction TAX

Veteran License Plates DHV, PH, DPH LICENSE PLATE

If the veteran cannot provide a DD214 and or USDVA Award letter, or any other document you may need to determine eligibility, send the application(s) to IDVA for verification.

Note: you need to verify the service connected disability with the award letter that has the combined rating percentage or the breakdown of individual percentages. The letter the VBA sends out annually with the payment amounts on it is not enough evidence in all cases for all benefits.

See the IDVA CVSO Hot Topics page for eligibility letters to accompany state benefit forms.